



Highlights

- Guidance, support, and expertise from specialized E&O marketing agents
- Claims advice line with dedicated, experienced claims adjusters
- Flexible limit and deductible options
- For experienced property and casualty agencies with good loss history

Independence means choices, not only for your customers, but also for you.

Specialty insurance

E&O coverage for your independent agency

Liberty Mutual Insurance Agents Errors and Omissions (E&O) program

For 40 years, our Insurance Agents Errors & Omissions (E&O) Program has offered robust coverage options and competitive pricing to meet the coverage needs of independent agencies.

Key advantages

- Pure claims made form
- Defense outside the limits
- First Dollar Defense
- Full prior acts¹
- Claims-Free Deductible Reduction
- Waiver of Deductible Provisions
- Known claims exclusion limited to owners, officers, and partners
- Supplementary payments provisions for loss of earnings, regulatory defense, and response to subpoena
- Data compromise coverage
- Broadened insurance carrier insolvency coverage
- EPL coverage available by endorsement with separate limits and deductible¹
- Personal and advertising injury for professional services
- Professional Services Extra Expense
- Coverage — damage to your agency premises and catastrophe events
- Automatic coverage for independent contractors without their own insurance

Flexible rating plans

- Credits for business placed with carriers' customer service units
- Broad range of experience and loss-free credits
- Renewal longevity credits
- Risk-management credits increase with greater agency participation and/or on-site audits
- Flexibility for mergers, acquisitions, and additional insureds

Superior service

- Expert claims teams with extensive E&O experience
- Specialized, national legal network
- A toll-free helpline for claim mitigation advice

¹ Coverage subject to underwriting.

Liberty is here for you.
**Today. Tomorrow.
Together.**

To learn more about Liberty Mutual specialty programs contact your Liberty Mutual representative or visit libertymutualgroup.com/programs.



Follow us on LinkedIn and be in the know on emerging trends, legislative updates, and announcements.



Liberty Mutual
INSURANCE

Insurance agents E&O contact guide

CO, ID, MT, NV, NM, ND, OR,
TX, UT, WA, WY

F. B. Beattie & Co., Inc.
800-255-9990

agentseo@libertymutual.com

AR, GA, IA, KS, KY, MD, MO,
NC, NE, NJ, OK, SC, SD, TN, VA

Chris-Leef General Agency, Inc.
800-548-0491

info@chris-leef.com

chris-leef.com

CA, CT, DE, MA, MD, ME, NH,
OH, PA, RI, VA, VT

Insurance Specialties Services, Inc.
800-523-6004

edey@aifscorp.com

issivs.com

GA, KY, TN, VA

**Insurance Planning & Service
Company, LLC**

866-791-2805

tonya@assoc-admin.com

ipscoagency.com

ID, MT, OR, WA

PIA Pacific NW Services Corp.

888-246-4466

piawest.com

IN, IL, WI, MN

**Executive and Global Insurance
Risk Managers, Inc.**

630-504-6505

gmattingly@executiveandglobal.com

executiveandglobal.com

CT, MA, RI

R-T Specialty, Inc.

800-356-0168

rtspecialty.com

AZ, CA

**AP Design Professionals
Insurance Services**

800-545-3090

jeff.schmidt@assuredpartners.com

dealeyrenton.com

AZ, CA

WIAA Insurance Services

800-553-4221

wiaagroup.org

MI

**ELD Insurance Services, LLC DBA:
Agency Insurance & Financial
Services**

616-988-4470

edey@aifscorp.com

aifscorp.com

TX

MarketScout

972-934-4200

agentseo@marketscout.com

marketscout.com

UT

**Utah Association of
Independent Agents**

801-269-1200

iiu.org

Not available in AL, AK, DC, FL, HI, LA, MS, NY, or WV.

The illustrations, instructions, and principles contained in the material are general in scope and for marketing purposes. Our risk control services are advisory only. We assume no responsibility for: managing or controlling customer safety activities, implementing any recommended corrective measures, or identifying all potential hazards.

Insurance is underwritten by Liberty Mutual Insurance Company or its affiliates or subsidiaries. Some policies may be placed with a surplus lines insurer. Surplus lines insurers generally do not participate in state guaranty funds and coverage may only be obtained through duly licensed surplus lines brokers.

© 2023 Liberty Mutual Insurance, 175 Berkeley Street, Boston, MA 02116. 67-5680 03/23